Ranked by number of financial planners in the county. Listed alphabetically in the event of a tie.

Rank	Name Address Area code: 203, unless otherwise noted Website	Top local executive Contact Email address Year firm established	Number of financial planners in county	Average AUM per client ($) Minimum annual fee ($)	Total AUM ($)	Planning/management services offered: fee based	commission based	estate planning	family and legal	investment management	philanthropy	risk management	tax planning	
1	**Barnum Financial Group** (An office of MassMutual) 6 Corporate Drive, Shelton 06484 513-6000 • barnumfinancialgroup.com • massmutual.com	Paul Blanco pblanco@metlife.com 1950	51 (15 additional advisors in Westchester County, N.Y.)	WND	10 billion			✔	✔	✔	✔	✔	✔	Retirement and special-needs planning, financial education, corporate benefits and business planning
2	**Northwestern Mutual - Stamford** 400 Atlantic St., Suite 3, Stamford 06901 653-2100 • stamford.nm.com	J. Philip Bender phil.bender@nmfn.com 1857	40	WND	265.2 million	✔	✔	✔		✔		✔		Areas of expertise include financial, disability income, long-term care and estate planning, employee and executive benefits planning and investment strategies
3	**Northwestern Mutual Financial - Fairfield** 1 Elliot Place, Suite 200, Fairfield 06824 259-3377 • fairfield.nm.com	Leonard DiCostanzo len.dicostanzo@nmfn.com 1857	35	WND	156.4 million	✔	✔	✔		✔		✔		Areas of expertise include financial, disability income, long-term care and estate planning, employee and executive-benefits planning and investment strategies
4	**Janney Montgomery Scott LLC** 800 Post Road, Second floor, Darien 06820 655-8266 • janney.com	James Bakal jbakal@janney.com 1832	22	183,000 NA	52.6 billion	✔	✔	✔		✔	✔	✔	✔	Retirement income planning
5	**Northwestern Mutual Financial - Westport** 274 Riverside Drive, Fourth floor, Westport 06880 221-5200 • westport.nm.com	Mary Grace Lundstrom mary.lundstrom@nm.com 1857	20	WND	377.4 million	✔	✔	✔		✔		✔		Areas of expertise include financial, disability income, long-term care and estate planning, employee and executive-benefits planning and investment strategies
6	**HTG Investment Advisors Inc.** 50 Locust Ave., New Canaan 06840 972-8262 • htginvestmentadvisors.com	Thomas Gnuse Robin Sherwood robin@htgadvisors.com 1993	9	2 million $6,000 annually	400 million	✔				✔				Financial and retirement planning, education funding, charitable-giving strategies, multigeneration wealth transfer and tax-savings opportunities
7	**Reby Advisors LLC** 44 Old Ridgebury Road, Danbury 06810 790-4949 • rebyadvisors.com	Bob Reby Laurie Ham laurie@rebyadvisors.com 1985	5	750,000 WND	350 million	✔		✔	✔	✔	✔	✔	✔	Estate and tax planning, insurance review, health care, bereavement, life insurance, retirement planning, family wealth preservation, education planning,charitable giving, income tax minimization, generational wealth and mortgage consultation
	Resnick Advisors 20 Ketchum St., Westport 06880 226-8262 • resnickadvisors.com	Jay Caraviello Joanne Bock jbock@resnickadvisors.com 1990	5	918,000 2,000	800 million	✔		✔	✔	✔	✔	✔	✔	Financial planning
	Westport Resources (A division of United Capital Financial Resources LLC) 55 Greens Farm Road, Westport 06880 226-0222 • westportresources.com	John A. Vaccaro Ashley Schexnaildre ashley.schexnaildre@unitedcp.com 1987	5	3 million 0	1.1 billion	✔	✔	✔		✔	✔			Family office services
8	**Advanced Financial Advisors LLC** Landmark Office Center 2 Old New Milford Road, Suite 3F, Brookfield 06804 796-0082 • planafa.com	John L. O'Brien Elizabeth Castellano elizabeth.castellano@lfg.com 1991	4	1.3 million 0	55 million	✔	✔	✔		✔	✔	✔	✔	Financial, retirement and college planning
	LLBH Private Wealth Management LLC 33 Riverside Ave., Fifth floor, Westport 06880 683-1530 • llbhpwm.com	Jeff Fuhrman 2008	4	3-5 million 0	1.6 billion	✔		✔	✔	✔	✔	✔	✔	Next generation and wealth transfer, risk management, asset protection, global custody, corporate services, offshore/captive insurance
9	**HighTower - RDM Financial Group Inc.** 1555 Post Road East, Westport 06880 255-0222 • rdmfinancial.com	Ronald D. Weiner rdm@rdmfinancial.com 1994	3	WND	624 million	✔				✔	✔	✔		Business-succession planning, intergenerational wealth transition, executive benefits, life insurance analysis and planning, pension and defined contribution planning, individual retirement distribution and retirement income planning, health care and special needs planning
10	**Tuttle Wealth Management LLC** 155 Lockwood Road, Riverside 06878 888-723-2821 • tuttletactical.com	Matthew Tuttle mtuttle@tactical.com 2003	2	WND	200 million	✔				✔				Financial advisors, insurance agents and financial planners

This list is a sampling of financial planners and wealth management firms that are located in the region.
If you would like to include your firm in our next list, please contact Danielle Renda at drenda@westfairinc.com.

NA Not available.
WND Would not disclose.