

Ranked by the number of planners in the county; listed alphabetically in event of tie.

Rank	Name, address, phone number Area code: 203 (unless otherwise noted) Website	Top local executive Contact (bold) Email address Year firm established	Number of planners in county	Number of employees in county	Payment options			Planning services offered						Other
					fee based	commission based	fee and commission based	retirement	college	estate	corporate/small-business benefits	investment	tax	
1	<b>Northwestern Mutual The Bender Financial Group</b> 285 Riverside Ave., Suite 200, Westport 06880 221-5203 • benderfinancialgroup.nmfn.com	J. Philip Bender Managing partner <b>J. Philip Bender</b> phil.bender@nmfn.com 1857	94 (21 Westchester County, N.Y.)	WND			✓	✓	✓	✓	✓	✓	✓	Insurance
2	<b>AXA Advisors</b> 1266 E. Main St., Sixth Floor, Stamford 06902 937-2441 • axa-equitable.com, michelle-mcguire.com	WND <b>Michelle McGuire</b> 2000	50 (20 Westchester County, N.Y.)	WND			✓	✓	✓	✓	✓	✓	✓	
3	<b>Northwestern Mutual The Fairfield Financial Group</b> 1 Eliot Place, Suite 200, Fairfield 06824 259-3377 • dicostanzogroup.com	Leonard DiCostanzo CLU Managing director <b>Leonard DiCostanzo</b> len.dicostanzo@nmfn.com 1857	40	WND			✓	✓	✓	✓	✓	✓	✓	
4	<b>Northwestern Mutual The Wilton Financial Group</b> 372 Danbury Road, Suite 255, Wilton 06897 834-3240 • wiltongroup.nmfn.com	Walter Pierz CLU Managing director <b>Walter Pierz</b> walter.pierz@nmfn.com 1857	16	WND			✓	✓	✓	✓	✓	✓	✓	Insurance
5	<b>HTG Investment Advisors Inc.</b> 50 Locust Ave., New Canaan 06840 972-8262 • htginvestmentadvisors.com	H. Thomas Gnuse <b>Susannah Hansley</b> htg@htgadvisors.com 1993	6	9	✓			✓	✓	✓		✓		
6	<b>Rebu Advisors</b> 83 Wooster Heights, Danbury 06810 790-4949 • rebuadvisors.com	Robert J. Reby CFP <b>Beth Campbell</b> info@rebyadvisors.com 1985	4	11			✓	✓	✓	✓	✓	✓	✓	
7	<b>Catamount Wealth Management</b> 943 Post Road East, Westport 06880 226-0603 • catmg.com	Louis F. Albanese <b>Laurie Stefanowicz</b> info@catmg.com 2003	3	4	✓			✓				✓		
8	<b>Asset Management Group Inc.</b> 60 Long Ridge Road, Suite 305, Stamford 06902 964-8300 • amgplanning.com	LeGrand S. Redfield Jr. <b>LeGrand S. Redfield Jr.</b> lee@amgplanning.com 1983	2	5										Comprehensive plan
	<b>Ganim Group Inc.</b> 2429 North Ave., Bridgeport 06604 335-0851 • ganimgroup.com	Lawrence J. Ganim <b>Lawrence J. Ganim</b> lganim@ganimgroup.com 1985	2 (Two Westchester County, N.Y.)	9			✓	✓	✓	✓	✓	✓	✓	Exit planning
	<b>RDM Financial Group Inc.</b> 1555 Post Road East, Westport 06880 255-0222 • rdmfinancial.com	Ronald D. Weiner <b>Andy Weissman</b> rdm@rdmfinancial.com 1991	2	15	✓			✓	✓	✓	✓	✓	✓	
9	<b>Judith Heft &amp; Associates L.L.C</b> 34 Fifth St., Stamford 06905 978-1858 • judithheft.com	Judith Heft <b>Judith Heft</b> judy@judithheft.com 1996	1	2	✓									
	<b>Loretta Nolan Associates</b> 13 Arcadia Road, Suite 10, Old Greenwich 06870 637-1402 • lorettanolan.com	Loretta Nolan CFP <b>Loretta Nolan</b> WND 1997	1	2	fee only			✓	✓	✓	✓	✓	✓	Wealth management

Questions or comments, call (914) 694-3600, ext. 3005.  
WND Would not disclose.